

Fill in this information to identify the case:Debtor name AllHere Education, Inc.United States Bankruptcy Court for the: DISTRICT OF DELAWARECase number (if known) 24-11841☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**☐ None.**Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year****From the beginning of the fiscal year to filing date:**From 1/01/2024 to **Filing Date****Sources of revenue**

Check all that apply

☒ Operating a business☐
Other _____**Gross revenue**

(before deductions and exclusions)

\$587,447.00**For prior year:**From 1/01/2023 to 12/31/2023☒ Operating a business☐
Other _____\$2,403,221.00**For year before that:**From 1/01/2022 to 12/31/2022☒ Operating a business☐
Other _____\$131,384.00**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.**Description of sources of revenue****Gross revenue from each source**
(before deductions and exclusions)**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

Debtor AllHere Education, Inc.Case number (if known) 24-11841☐ None.

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. Brex 650 S 500 W Suite 209 Salt Lake City, UT 84101	6/3/2024	\$68,516.00	<input type="checkbox"/> Secured debt <input checked="" type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.2. Exbo Group 305 7th Avenue Suite 1901 New York, NY 10001	6/11/2024 5/8/2024 8/9/2024	\$24,841.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other__
3.3. ABC Educational Consulting Group 10572 Regatta Ridge Rd. Boynton Beach, FL 33473	6/11/2024	\$21,718.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.4. Amazon Web Services 410 Terry Ave. N Seattle, WA 98109	4/24/2024	\$12,375.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.5. Carbide Security 92 Hillcrest Drive SYdney, NS Canada B1R1V2	5/2/2024 6/10/2024	\$31,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.6. Gunderson Dettmer 550 Allerton St. Redwood City, CA 94063	5/2/2024	\$8,520.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other__
3.7. BCBS Florida 1501 North Plano Road Suite 100 Lockbox 660299 Richardson, TX 75081	6/1/2024 7/23/2024 8/8/2024	\$17,544.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other__
3.8. Twilio 375 Beale Street, Suite 200 San Francisco, CA 94105	5/8/2024	\$9,357.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__

Debtor **AllHere Education, Inc.**Case number (if known) **24-11841**

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.9. Los Angeles United School District 333 South Beaudry Avenue Los Angeles, CA 90017	5/20/2024	\$20,222.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other__
3.10 Burbank Printing 3131 W. Burbank Boulevard Burbank, CA 91505	5/20/2024	\$10,138.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.11 Disney Destinations PO Box 733100 Dallas, TX 75373	6/5/2024	\$15,642.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.12 Harbinger Systems Private Limited 139 Siddhant, Survey No 97/6 Off Paud Ro Kothrud Pune, KY 41103-8000	5/23/2024	\$11,592.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other__
3.13 Animated Intelligences 2800 Neilson Way, 1616 Santa Monica, CA 90405	6/11/2024	\$18,500.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__

Debtor **AllHere Education, Inc.**Case number (if known) **24-11841****4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. Joanna Smith 4516 Olde Stream Court Raleigh, NC 27612 Former CEO, Founder	6/10/2024, 4/29/2024, 5/3/2024, 4/29/24, 4/19/24, 4/17/24, 4/12/24, 4/10/24, 4/5/24, 3/27/24, 3/25/24, 3/18/24, 3/15/24, 2/20/24, 2/12/24, 1/29/24, 1/25/24, 1/23/24, 1/8/24, 1/4/24, 12/21/23, 12/19/23, 12/13/23, 12/11/23, 12/7/23, 12/6/23, 11/20/23, 11/16/23, 11/13/23, 11/8/23, 11/6/23, 11/1/23, 10/5/23, 9/11/23	\$243,464.00	Expense reimbursement
4.2. EDSolutions 301 W. 118th Street PH1D New York, NY 10026 Ed Solutions CEO is Board Director, Jeff Livingston	5/22/2024	\$30,000.00	Services
4.3. Jackson-Price Consulting Services 47 W Polk Unit 184 Chicago, IL 60605 Janice Jackson - Board Director	5/2/2024	\$10,000.00	Services

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

Debtor **AllHere Education, Inc.**Case number (if known) **24-11841**☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☒ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
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8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None**Part 4: Certain Gifts and Charitable Contributions****9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Debtor **AllHere Education, Inc.**Case number (if known) **24-11841**

	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1.	Young Conaway Stargatt & Taylor, LLP 1000 North King Street Wilmington, DE 19801		7/12/2024	\$50,000.00
	Email or website address jmulvihill@ycst.com			
	Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Address	Dates of occupancy From-To
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Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.

☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
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Part 9: Personally Identifiable Information

Debtor **AllHere Education, Inc.**Case number (if known) **24-11841****16. Does the debtor collect and retain personally identifiable information of customers?**

- ☐ No.
- ☒ Yes. State the nature of the information collected and retained.

AllHere receives PII from school districts about students enrolled. This student data is subject to FERPA data privacy rules and the debtor's handling of this data is compliant.

Does the debtor have a privacy policy about that information?

- ☐ No
- ☒ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☐ No. Go to Part 10.
- ☒ Yes. Does the debtor serve as plan administrator?

☐ No Go to Part 10.

☒ Yes. Fill in below:

Name of plan

AllHere Education, Inc. 401(K) Plan

Employer identification number of the plan

EIN: **Plan administrator's EIN is:**

47-4474775; Company EIN on Form 5500 is: 82-2640577

Has the plan been terminated?

- ☐ No
- ☒ Yes

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

- ☒ None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
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19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

- ☒ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Does debtor still have it?
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20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

Debtor AllHere Education, Inc.Case number (if known) 24-11841☐ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Earth Class Mail 122 E. Houston 300 San Antonio, TX 78205	Joanna Smith	Physical Mail is received here. Like a private PO Box with scanning technology	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☒ No.
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☒ None

Debtor **AllHere Education, Inc.**Case number (if known) **24-11841****Business name address****Describe the nature of the business****Employer Identification number**

Do not include Social Security number or ITIN.

Dates business existed**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None**Name and address****Date of service
From-To**

26a.1. **Exbo Group**
Madi Lyford
305 7th Avenue, Suite 1901
New York, NY 10001

From 2019 through
filing date

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None**Name and address****Date of service
From-To**

26b.1. **None**

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None**Name and address****If any books of account and records are
unavailable, explain why**

26c.1. **Madi Lyford**
Exbo Group
305 7th Avenue
Suite 1901
New York, NY 10001

We have incomplete records for the a Bank of
America checking account because customer
service would not provide access to this
account with the signer's consent. Signer is
the former CEO Joanna Smith.

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None**Name and address**

26d.1. **Alumni Ventures Group- AllHere Trust A**
70 Federal Street
6th Fl
Boston, MA 02110

26d.2. **AT&T Venture Investments LLC**
Attn: Andrew Gillard
208 S. Akard St.
Suite 3203
Dallas, TX 75202

26d.3. **Bill Beecher**

26d.4. **Boston Impact Initiative**
PO BoX 300443
Jamaica Plain, MA 02130

Debtor AllHere Education, Inc.Case number (if known) 24-11841**Name and address**

26d.5. **Chris Whiteley**
7839 Gulf Blvd
Navarre, FL 32566

26d.6. **Eli Sheldon**
1714 30th Ave.
Apt. A
Seattle, WA 98122

26d.7. **Gratitude Railroad Ventures, LLC**
5651 N. Aspenleaf Dr.
Park City, UT 84098

26d.8. **Janice Jackson**
47 W Polk Street
Unite #174
Chicago, IL 60605

26d.9. **Jasmine Smith**
4842 SW 159 Ave.
Hollywood, FL 33027

26d.10. **Jeff Livingston**
301 W. 118th St.
Penthouse 1D
New York, NY 10026

26d.11. **Joanna Smith**
4516 Olde Stream Ct.
Raleigh, NC 27612

26d.12. **Juanita Vasquez**
1116 Dunad Ave.
Opa Locka, FL 33054

26d.13. **New Wave Advisors LLC**

26d.14. **Operator Collective Fund, L.P.**
PO Box 10338
Woodside, CA 94062

26d.15. **Peter Bergman**

26d.16. **Potencia Ventures**
2nd Fl., Grand Pavilion Comm. Center
802 West Bay Road
PO Box 10338
Grand Cayman KY1-1003

26d.17. **ReThink Education III L.P.**
707 Westchester Ave.
Suite 401
White Plains, NY 10604

26d.18. **ReThink Education II L.P.**
707 Westchester Ave.
Suite 401
White Plains, NY 10604

Debtor **AllHere Education, Inc.**Case number (if known) **24-11841****Name and address**

26d.19. **ReThink Education Seed L.P.**
707 Westchester Ave.
Suite 401
White Plains, NY 10604

26d.20. **Samantha Styles**
4641 White Bay Circle
Wesley Chapel, FL 33545

26d.21. **SB Opportunity Fund LLC**
600 Brickell Ave.
Suite 2650
Miami, FL 33131

26d.22. **Spero Fund I, LP**
1325 Howard Ave. #923
Burlingame, CA 94010

26d.23. **Steward Pisecco**

26d.24. **Tethered, LLC**
253 Shawnut Ave.
Suite 2A
Boston, MA 02118

26d.25. **Toby Brzoznowski**
1035 Martin Pl.
Ann Arbor, MI 48104

26d.26. **AT&T Media Holdings, Inc.**
Attn: Andrew Gillard
208 S. Akard St.
Suite 3203
Dallas, TX 75202

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No☐ Yes. Give the details about the two most recent inventories.**Name of the person who supervised the taking of the inventory****Date of inventory****The dollar amount and basis (cost, market, or other basis) of each inventory****28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.**

Name	Address	Position and nature of any interest	% of interest, if any
Toby Jackson	178 E Hanover Ave. 103-133 Cedar Knolls, NJ 07927	FTE - Temination 8/2/2024	0
Andrew Parker	1325 Howard Ave. #923 Burlingame, CA 94010	Director - Partner of Spero Fund I, LP, investor in debtor	12.9
Andre Bennin	707 Westchester Avenue Suite 401 West Harrison, NY 10604	Board Chair - Partner of Rethink Capital, investor in debtor	27.8

Debtor **AllHere Education, Inc.**Case number (if known) **24-11841**

Name	Address	Position and nature of any interest	% of interest, if any
Jeff Livingston	301 W 118th St. Penthouse 1D New York, NY 10026	Directir	0.5
Name	Address	Position and nature of any interest	% of interest, if any
Janice Jackson	47 W Polk Street Unite 174 Chicago, IL 60605	Director	0.3

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☐ No
☒ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
Joanna Smith	4516 Olde Stream Ct Raleigh, NC 27612	Former CEO, Founder, Director - owned 27.6% of fully diluted equity	From company founding until June 12th, 2024

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No
☒ Yes. Identify below.

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1	Joanna Smith 4516 Olde Stream Ct Raleigh, NC 27612	Annualized Salary of \$105,000. Wire transfers of \$243,464 (expense reimbursement)	See Part II, Question 4	\$105,000 Salary. \$243,464 Expense reimbursement.
	Relationship to debtor Former CEO			
30.2	Toby Jackson 178 E Hanover Ave. 103-133 Cedar Knolls, NJ 07927	Annualized Salary of \$305,000	\$5,860.00 gross for 40 hours	Salary
	Relationship to debtor CTO			
30.3	Jeff Livingston	\$30,000.00	5/22/2024	Payment for consulting engagement
	Relationship to debtor Board Director			

Debtor AllHere Education, Inc.Case number (if known) 24-11841

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.4	Janice Jackson	\$10,000.00	5/2/2024	Payment for consulting engagement
	Relationship to debtor Board Director			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 08/13/2024/s/ Andrew Parker

Signature of individual signing on behalf of the debtor

Andrew Parker

Printed name

Position or relationship to debtor DirectorAre additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No
☐ Yes